



- 1. Photos or Old Appraisal
- 2. Personal Financial Statement
- 3. 2019 and 2020 YTD Profit and Loss
- 4. Rent Roll (if applicable)
- 5. Purchase Sales Agreement (if purchase)
- 6. Resume / Background
- 7. List of Improvements Made / Required

Bridge Loan Rehab Form

PROJECT NAME

LOAN INFORMATION

Loan Amount : _____

Duration (term) : _____

Closing deadline : _____

Reason for deadline : _____

LIEN INFORMATION

Amount of existing first lien : _____

Amount of other liens : _____

COLLATERAL INFORMATION

1. Collateral Type :

a. Investment Real Estate

- Residential
 Multifamily
 Office
 Retail
 Industrial
 Mixed-Use
 Hotel
 Self-Storage
 Mobile Home Parks
 Medical
 Senior Care Facilities
 Golf Courses & Marinas.

b. Owner Occupied

- Office
 Retail
 Industrial
 Mixed-Use
 Hotel
 Self-Storage
 Automotive
 Medical
 Golf Course
 Other Special Use Facilities.

2. Number of Units : _____ 3. Total Square Footage : _____

4. Street Address : _____

5. City : _____ 6. State : _____

7. Purchase Price and Purchase Date (if refi) : _____

8. "As Is" Real Estate Value : _____ 9. Date of "as is" appraisal/bpo : _____

10. Net Operating Income (NOI) : _____ 11. Capital Expenditures Since Purchase (\$) _____

12. Vacancy (%) : _____

GUARANTOR(S) INFORMATION

Net Worth of Guarantor(s) : _____

Estimated liquid assets of Guarantor(s) : _____

FICO Score of Guarantor(s) : _____

Guarantor(s) investment in collateral – current or proposed : _____

USE OF PROCEEDS

Please provide a concise description, a few sentences, on the Use Of Proceeds (i.e., discuss: acquisition, refinance, site improvement, tenant improvements, planning, design/permitting, carry costs and etc..).

Empty box for Use of Proceeds description.

EXIT STRATEGY

Please provide a concise description, a few sentences on the Exit Strategy (e.g. discuss prospective buyer, prospective permanent financing). Express Capital Financing will require a borrower that has thought through multiple & viable exit strategies.

Empty box for Exit Strategy description.